

PACENation Summit Agenda 2022			
	Track 1	Track 2	Track 3
MONDAY	June 13, 2022		
7:30 - 9:00 AM	BREAKFAST		
9:00 - 10:15 AM	Welcome Address & Keynote Speaker PRISCILLA SIMS BROWN, President, Amalgamated Bank Topic: PACE Bill of Rights // How We Do PACE Right		
10:15 - 10:45 AM	BREAK		
10:45 - 11:45 AM	C-PACE and Building Performance Standards	R-PACE Bill of Rights (Working Title)	Working Session: Building a Small Balance C-PACE Market
11:45 - 12:00 PM	Moderator: ALEX DEWS, Managing Director of Programs, Institute Market for Transformation	Details To Be Announced	Moderator: COLIN BISHOPP, Senior Advisor, PACENation
12:00 - 1:00 PM	Lunch & Keynote/Fireside Chat		
1:00 - 2:00 PM	C-PACE: Project from Start to Finish #1	Working Session: R-PACE in New York (INVITATION ONLY)	New Markets: PACE Around the World
2:00 - 2:30 PM	Moderator: PETER GRABELL, Senior Vice President, Dividend Finance	Moderator: JUAN MARTINEZ, Managing Director, R-PACE, PACENation	Moderator: SHAY SINGH, PACENation Fellow
2:30 - 3:30 PM	From \$2 Billion to \$2 Trillion: The Role of Banks, Credit Unions & CDFIs in Growing the C-PACE Marketplace	How Technology is Being Used to Combat Fraud and Enhance Consumer Protections in R-PACE (Sponsored by Home Run Financing)	Regional C-PACE Market Networking - Midwest
3:30 - 4:00 PM	Moderator: RICH MARTINEZ, SVP, Director Municipal & Specialty Banking, Kitsap Bank	Moderator: RACHEL HOBBS, Vice President, Market Development, Home Run Financing	Moderator: RAFI GOLBERSTEIN, President & Chief Executive Officer, PACE Loan Group
4:00 - 5:00 PM	Regional C-PACE Market Networking - East	Session: TBD	Advancement of PACE Programs (Sponsored by Bricker & Eckler)
6:00 - 8:00 PM	Moderator: LAURA RAPAPORT, Chief Executive Officer, Northbridge	Details To Be Announced	Moderator: COLIN KALVAS, Partner, Bricker & Eckler
COCKTAIL RECEPTION			
TUESDAY	June 14, 2022		
7:30 - 9:00 AM	WOMEN IN PACE BREAKFAST: Featuring Priscilla Sims Brown and Women Leaders (INVITATION ONLY)		
9:00 - 10:15 AM	Welcome & Fireside Chat JENN JONES Chief of Staff, United States Department of Housing and Urban Development		
10:15 - 10:45 AM	BREAK		
10:45 - 11:45 AM	New York City Real Estate Roundtable (Sponsored by Kramer Levin)	A PACE Enabled World: Measuring the Impact of PACE	Regional C-PACE Market Networking - Sunbelt
11:45 - 12:00 PM	Moderator: JAMIE KOCIS, Partner and Co-chair of Women's Initiative, Kramer Levin	Details To Be Announced	Details To Be Announced
12:00 - 1:00 PM	Lunch & Fireside Chat C-PACE Market Growth & Acquisitions		
1:00 - 2:00 PM	C-PACE: Project from Start to Finish #2	The Social Impact of PACE (Sponsored by Ygrene)	C-PACE & Multifamily (Sponsored by CounterpointeSRE)
2:00 - 2:30 PM	Details To Be Announced	Moderator: BYRON DeLEAR, Vice President, Social Impact, Ygrene	Moderator: ERIC ALINI, Managing Partner, Counterpointe SRE
2:30 - 3:30 PM	C-PACE & Regulatory Considerations for Banks, Credit Unions and CDFIs	PACE and Resilience	Complex C-PACE Transactions from Closing to the Secondary Markets (Sponsored by PACE Loan Group)
3:30 - 4:00 PM	Details To Be Announced	Details To Be Announced	Moderator: BILL FEDYNA, Co-Head Structured Products Group, Stifel
4:00 - 5:00 PM	C-PACE: Best Practices for Program Design & Administration	C-PACE Working Session: Developer Roundtable (INVITATION ONLY)	Regional C-PACE Market Networking - West
	Details To Be Announced	Host: MARY LUÉVANO, Acting Executive Director, PACENation Moderator: CARLTON BROWN, Principal, Concept, Design and Marketing, Direct Invest Development	Moderator: PAUL HOFFMAN, Managing Director, CCG PACE
WEDNESDAY	June 15, 2022		
7:30 - 9:00 AM	BREAKFAST		
9:00 - 10:15 AM	Welcome Address PACE Awards & Keynote Speaker		
10:15 - 10:30 AM	BREAK		
10:30 - 11:15 AM	C-PACE Workshop for Program Administrators (INVITATION ONLY)	R-PACE: Policy & Programs for New States	C-PACE Underwriting for Ratings and Securitization
	Moderators: JOSH CAMPBELL, Executive Director, Missouri Energy Initiative and MACKAY DYKES, Vice President, Financing Programs, Connecticut Green Bank	Details To Be Announced	Moderator: DAVID SYKES, Partner, Chapman & Cutler
Track 4 = CLE Courses			
Week of June 6 - TBD Virtual Course	Monday, June 13 10:45 - 11:45 AM	Monday, June 13 1:00 - 2:00 PM	Monday, June 13 2:30 - 3:30 PM
PACE 101 (Sponsored by Winston & Strawn)	CLE #1 Managing PACE Delinquencies in an Uncertain Real Estate Market (Sponsored by Winston & Strawn)	CLE #2 Interparty Issues in a Financing (Sponsored by Winston & Strawn)	CLE #3 To Be Announced (Sponsored by Winston & Strawn)
	Moderator: PETE MORGAN, Partner, Winston & Strawn	Moderator: LYNN PARINS, Senior Counsel, Foley & Lardner	Moderator: SEAN KELLY, Partner, Winston & Strawn